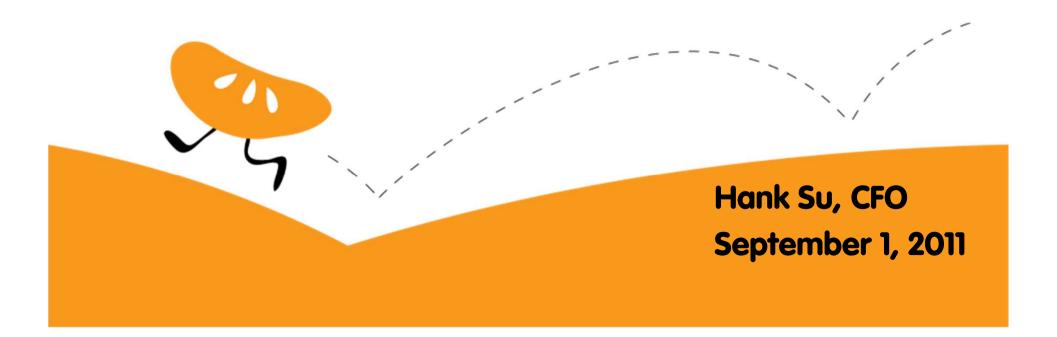




Gamania Digital Entertainment



Disclaimer



This presentation material contains forward-looking statements and information. Forward-looking statements are statements that are not historical facts, including statements about our beliefs and expectations. Any statement in this presentation material that states our beliefs, expectations, predictions or intentions is a forward-looking statement. These statements are based on plans, estimates and projections as they are currently available to the management of Gamania Digital Entertainment Co., Ltd. Forward-looking statements therefore speak only as of the date they are made, and we undertake no obligation to update publicly any of them in light of new information or future events, or otherwise. Forward-looking statements involve inherent risks and uncertainties. A number of important factors could therefore cause actual results to differ materially from those contained in any forward-looking statement.

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Company Overview

Leading Online Game Service Provider





Snapshot

- Leading Online game operator and developer
- Headquarters in Taiwan
- Subsidiaries in Taipei, Tokyo, Hong Kong, Beijing,
 Shanghai, Seoul, Irvine & Amsterdam
- Listed in 2002 (6180.TT)
- Market Cap: NT\$5,694M(US\$196M) (as of Aug. 30, 2011)
- Employees around 1,697 (as of July. 31, 2011)

Game Titles in Operation

- Operated 24 MMOGs; "Lineage", "Maple Story" &
 "Dragon Nest" are major titles
- Operated 15 Casual Games; "CSO", "Kart Rider",
 "Elsword", & "Mabinogi" are most popular
- Operated 5 Web Games; "Koihime" is best-selling
- Operated 2 Mobile Game; "Soul Captor"&"Hero:108"

Profiles of Major Operating Entities



	gamania	gamania	gamania	gameastor
Entity Name	Taiwan	Hong Kong	Japan	GAMES
1. Established	1995	2000	2001	2004 (Invested)
2. Location	Taipei	Hong Kong	Tokyo	Taipei
3. Business	Game operator & developer	Game operator	Game operator	Game operator
4. MMOG titles	15	19	4	7
5. Casual titles	10	12	0	4
6. Web Gmae	2	0	2	0

Gamania Game Studios





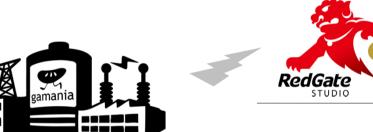
PLAYCOO Corporation, TW



Feature Title : Lucent Heart

Divina

Dream Drops



RedGate Games Co., Ltd., TW



Feature Title: HERO 108

Core Blaze



development

SEEDO Games Co., Ltd., TW



Feature Title: Bright Shadow

Soul Captor



Fantasy Fish Digital Games Co., Ltd., TW



Feature Title: Reign of Assassins



FIREDOG Studio Co., Ltd., HK



Feature Title: Tiara Concerto

Operating Performance

H1 2011 Consolidated Income Statement gamania



	ні⁄іі	H1′10	YoY
(NT\$K)	Amount	Amount	%
Net Sales	3,601,950	2,819,547	28%
COGS	(2,064,016)	(1,424,583)	45%
Gross Profit	1,537,934	1,394,964	10%
Operating Expenses	(1,268,862)	(1,094,608)	16%
Operating Income	269,072	300,356	(10%)
Non-operating Income	15,521	10,032	55%
Non-operating Expenses	(28,601)	(56,565)	(49%)
Pre-tax Profit	255,992	253,823	1%
Net Income	166,389	160,337	4%
EPS (NT\$)	1.08	1.05	-/



Growth Strategies







Q & A





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